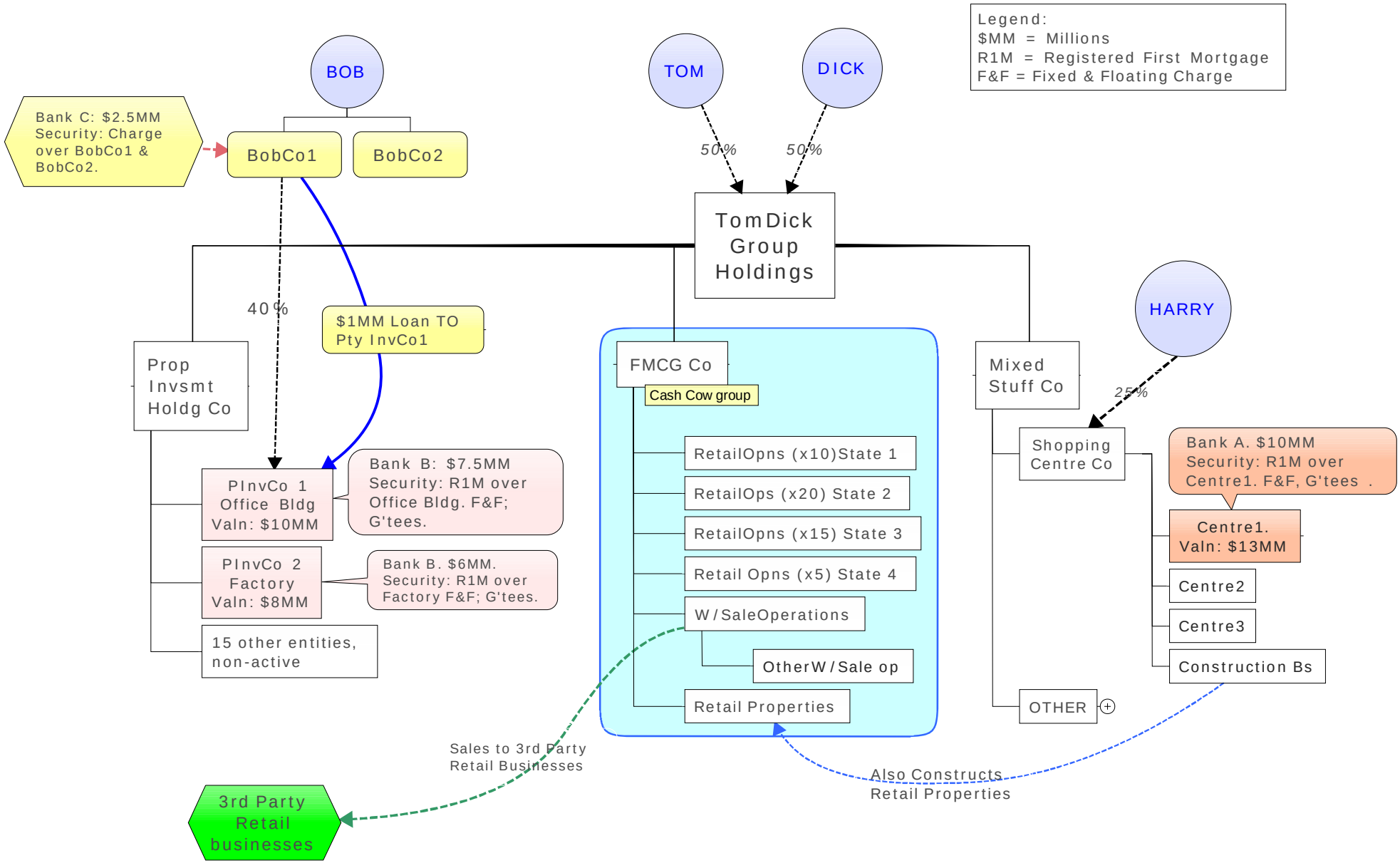
Legend:
$MM = Millions
R1M = Registered First Mortgage
F&F = Fixed & Floating Charge
BOB
TOM
DICK
HARRY
Bank C: $2.5MM Security: Charge over BobCo1 & BobCo2.
BobCo1
BobCo2
50%
50%
TomDick Group Holdings
40%
$1MM Loan TO Pty InvCo1
Prop Invsmt Holdg Co
PInvCo 1 Office Bldg Valn: $10MM
Bank B: $7.5MM Security: R1M over Office Bldg. F&F; G'tees.
PInvCo 2 Factory Valn: $8MM
Bank B. $6MM. Security: R1M over Factory F&F; G'tees.
15 other entities, non-active
FMCG Co
Cash Cow group
RetailOpns (x10)State 1
RetailOps (x20) State 2
RetailOpns (x15) State 3
Retail Opns (x5) State 4
W/SaleOperations
OtherW/Sale op
Retail Properties
Mixed Stuff Co
25%
Shopping Centre Co
Bank A. $10MM Security: R1M over Centre1. F&F, G'tees .
Centre1. Valn: $13MM
Centre2
Centre3
Construction Bs
OTHER
Sales to 3rd Party Retail Businesses
Also Constructs Retail Properties
3rd Party Retail businesses